trytond_company

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The *Company Module* allows the business that is using Tryton to be represented inside Tryton. This may be a single company or multiple companies. It also allows recording which employees belong to which companies and what their organisational structure is.

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CHAPTER

ONE

USAGE

The Companies and Employees on Tryton can be found under the [Company] main menu item.

Tip: For employees you can use the *Supervised by* item in *Open related records* to get a list of the employees that are supervised by the currently selected employee.

1.1 Setting your current company and employee

If you want to change your current *Company* or *Employee*, you should do this by opening your preferences and selecting the desired company and employee.

Note: If you try and change your current company or employee from inside the [Administration \rightarrow Users \rightarrow Users] menu entry then it will only change when you next login, or update your preferences.

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CHAPTER

TWO

DESIGN

The Company Module introduces some new concepts, and extends other existing concepts:

2.1 Company

The *Company* is the main concept provided by the *Company Module*. In Tryton it is a Party that represents the company, or organisation, which the users of the system are members of.

See also:

Companies can be found by opening the main menu item:

 $Company \rightarrow Companies$

2.2 Employee

The *Employee* is another important concept introduced by the *Company Module*. In Tryton it is a Party that is employed by, or works for, one of the *Companies* which the users are members of.

Employees can be organised into a structure by setting each employee's supervisor.

See also:

A list of the employees for all the companies can be found from the main menu item:

 $Company \rightarrow Employees$

2.3 User

The *Company Module* extends the User concept so that each user can be associated with one or more *Companies* and a set of *Employees*. From these a user then *chooses a current company and employeee*.

This choice directly affects what data the user has access to in Tryton, as models will often link records to a company and restrict access based on the user's setup.

See also:

The *User* concept is introduced by the Res Module.

2.4 Party

The Company Module adds an addition report that can be used with Parties.

See also:

The Party concept is introduced by the Party Module.

2.4.1 Reports

Letter

This report is a document that can be used as the starting point for a letter to the selected Party. The letter that is created is preformatted with information about the party, the User and the user's current *Company*. The only thing that then needs to be added is the main contents of the letter.

CHAPTER

THREE

API REFERENCE

3.1 Company Multi-Values

class trytond.modules.company.model.CompanyMultiValueMixin

A MultiValueMixin that makes it simpler to create MultiValue fields based on the *Company* in the context. It does this by including the company from the context in the pattern by default.

class trytond.modules.company.model.CompanyValueMixin

A ValueMixin used to store the values of a CompanyMultiValueMixin.

3.2 Employee Fields

trytond.modules.company.model.employee_field(string[, states][, company])

A function that returns a Many20ne field. This field is intended to be used to store the *Employee* that performed some action on the Model that contains the trytond.model.fields.Field.

Parameters

- **string** The string that is used as the label for the field.
- **states** The states in which the field will be read-only.
- **company** The name of the field that contains the company.

Returns The employee Many2One field.

@trytond.modules.company.model.set_employee(field[, company])

Used to decorate methods which need to record the employee that last ran them. The specified field is updated with the User's current *Employee*, but only if the employee works for the company.

Parameters

- **field** The name of the field to set to the user's current employee.
- **company** The name of the field that contains the company. Defaults to 'company'.

@trytond.modules.company.model.reset_employee(*fields)

Used to decorate methods which indicate that the document is now in a state where the action has not yet been performed, so the *Employee* should be cleared from the fields.

Parameters fields – The names of the fields that should have the employee removed.

3.3 Company Reports

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