
trytond*party*Documentation

Release 5.0

Apr 04, 2020

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The party module defines the concepts of party, identifier, category and contact mechanism. It also comes with reports to print labels and letters and a *Check VIES* wizard.

A party can be a person, a company or any organisation that one want to consider as the same entity. A party is defined by a name, a code, a language, identifiers, categories, contact mechanisms and a list of addresses.

Two reports are available:

- The *Labels* report creates a document with the names and addresses of all selected parties which are preformatted to be printed on labels that can be stuck on an envelope.
- The *Letter* report create a document pre-filled with the company header, the address of the recipient, a date, a greeting, an ending and the signature of the current reader.

The *Check VIES* wizard allows to check the European VAT number identifier of parties with the VIES web service.

The *Replace* wizard allows to replace duplicate record by the original and relink all the related documents.

The *Erase* wizard allows to erase all personal data of a party from the system included the historized data and the resources attached for all the parties which were replaced by this one.

CHAPTER 2

Address

An address is made of a name, a street, a zip number, a city, a country, a subdivision. A sequence allow to order them. The field *Full Address* returns the formatted address included the name of the party if the context has *address_with_party* set to True, the attention name if the context has *address_attention_party* set to a party and without the country if the context key *address_from_country* is the same as the country of the address.

CHAPTER 3

Address Format

It allows to define per country and language, how addresses should be formatted.

CHAPTER 4

Contact Mechanism

A contact mechanism is made of a type, value and comment. Type can be *Phone, Mobile, Fax, E-Mail, Website, Skype, SIP, IRC, Jabber* or *Other*.

CHAPTER 5

Category

A Category is just composed of a name, thus constituting tags that can be associated to parties. Categories are organised in a tree structure.